

EXHIBIT C-4

(Fourth Monthly Statement – August 1, 2023 through August 31, 2023)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**FEE APPLICATION COVER SHEET FOR THE
PERIOD AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

IN RE: BED BATH & BEYOND INC., et al.

APPLICANT: Pachulski Stang Ziehl &
Jones LLP

CASE NO.: 23-13359 (VFP)

CLIENT: Official Committee of
Unsecured Creditors

CHAPTER: 11

CASE FILED: April 23, 2023

**SECTION I
FEE SUMMARY**

	<u>FEEES</u>	<u>EXPENSES</u>
Total Previous Fee Requested:	\$2,129,712.25	\$11,315.15
Total Fees Allowed To Date:	\$0.00	\$0.00
Total Retainer (If Applicable):	\$0.00	\$0.00
Total Holdback (If Applicable)	\$425,942.45	\$0.00
Total Received By Applicant	\$1,703,769.80	\$11,315.15

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	24.60	\$1,695.00	\$41,697.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	1.30	\$1,675.00	\$2,177.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	72.00	\$1,595.00	\$114,840.00
Nasatir, Iain A. W.	1983	Partner / Bankruptcy	0.30	\$1,395.00	\$418.50
Labov, Paul J.	2002	Partner / Bankruptcy	21.10	\$1,295.00	\$27,324.50
Labov, Paul J. (Travel Rate)	2002	Partner / Bankruptcy	5.40	\$647.50	\$3,496.50
Cho, Shirley S.	1997	Partner / Bankruptcy	0.10	\$1,275.00	\$127.50
Fried, Joshua M.	1996	Partner / Bankruptcy	1.10	\$1,275.00	\$1,402.50
Levine, Beth E.	1993	Counsel / Bankruptcy	32.90	\$1,095.00	\$36,025.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	13.20	\$1,095.00	\$14,454.00
Robinson, Colin R. (Travel Rate)	2001	Counsel / Bankruptcy	8.00	\$547.50	\$4,380.00
Flanagan, Tavi C.	1993	Counsel / Bankruptcy	23.40	\$1,075.00	\$25,155.00
Mackle, Cia H.	2006	Counsel / Bankruptcy	3.30	\$925.00	\$3,052.50
Corma, Edward A.	2018	Associate/ Bankruptcy	4.20	\$725.00	\$3,045.00
Canty, La Asia S.	N/A	Paralegal / Bankruptcy	19.70	\$545.00	\$10,736.50
Total Fees			230.60		\$288,332.50
Attorney Blended Rate				\$1,250.36	

FEE TOTALS - PAGE 3	<u>\$ 288,332.50</u>
DISBURSEMENTS TOTALS - PAGE 3	<u>\$ 5,972.40</u>
TOTAL FEE APPLICATION	<u>\$ 294,304.90</u>
MINUS 20% HOLDBACK	<u>(\$ 57,666.50)</u>
AMOUNT SOUGHT AT THIS TIME	<u>\$ 236,638.40</u>

SECTION II - SUMMARY OF SERVICES

SERVICES RENDERED	HOURS	FEE
Avoidance Action Analysis	1.10	\$1,754.50
Asset Disposition	5.90	\$9,230.50
Bankruptcy Litigation	70.90	\$76,515.50
Case Administration	8.80	\$6,449.00
Claims Administration and Objections	2.80	\$4,056.00
Financing	0.10	\$159.50
General Creditors Committee	18.40	\$22,456.00
Hearings	12.90	\$15,435.50
Insurance Coverage	0.30	\$418.50
Operations	13.70	\$20,391.50
Other Professional Compensation	2.70	\$3,211.50
PSZ&J Compensation	7.50	\$5,310.50
Plan & Disclosure Statement	71.00	\$113,283.00
Stay Litigation	1.10	\$1,784.50
Travel	13.40	\$7,876.50
TOTAL:	230.60	\$288,332.50

SECTION III - SUMMARY OF DISBURSEMENTS

DISBURSEMENT	AMOUNT
Lexis/Nexis- Legal Research	\$0.30
Litigation Support Vendors	\$484.00
Miscellaneous	\$3,388.35
Pacer - Court Research	\$0.86
Postage	\$153.69
Reproduction Expense	\$492.20
Travel Expense	\$1,453.00
TOTAL DISBURSEMENTS	\$5,972.40

I certify under penalty of perjury that the foregoing is true and correct.

Dated: October 2, 2023

/s/ Bradford J. Sandler

Bradford J. Sandler

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
Caption in Compliance with D.N.J. LBR 9004-1(b) Robert J. Feinstein Bradford J. Sandler Paul J. Labov Colin R. Robinson PACHULSKI STANG ZIEHL & JONES LLP 780 Third Avenue, 34 th Floor New York, NY 10017 Telephone: (212) 561-7700 Facsimile: (212) 561-7777 rfeinstein@pszjlaw.com bsandler@pszjlaw.com plabov@pszjlaw.com crobinson@pszjlaw.com <i>Counsel for the Official Committee of Unsecured Creditors</i>	
In re:	Chapter 11
BED BATH & BEYOND INC., <i>et al.</i> , ¹	Case No. 23-13359 (VFP)
Debtors.	(Jointly Administered)

**FOURTH MONTHLY FEE STATEMENT OF PACHULSKI STANG ZIEHL
& JONES LLP FOR THE PERIOD OF AUGUST 1, 2023 THROUGH AUGUST 31, 2023**

Name of applicant	Pachulski Stang Ziehl & Jones LLP
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Effective Date of Retention	May 8, 2023
Period for Which Compensation and Reimbursement is Sought:	August 1, 2023 – August 31, 2023
Compensation Sought as Actual, Reasonable and Necessary for Statement Period	\$ 288,332.50

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtor's proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Reimbursement of Expenses Sought as Actual, Reasonable and Necessary During Statement Period	\$ 5,972.40
Objection Deadline	October 16, 2023
Amount Payable After Objection Deadline (80% of fees, 100% of expenses):	\$ 236,638.40

In accordance with the Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Bankruptcy Rule 2016-3 and the Court’s *Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court* entered on May 17, 2023 [Docket No. 377] (the “Administrative Order”), Pachulski Stang Ziehl & Jones LLP (“PSZJ” or the “Firm”), counsel for the Official Committee of Unsecured Creditors of the above-captioned debtors and debtors in possession, submits this Fourth Monthly fee statement (the “Fourth Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred for the period from August 1, 2023 through August 31, 2023 (the “Statement Period”). By this Fourth Monthly Fee Statement, PSZJ seeks payment in the amount of \$236,638.40, which is comprised of (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Statement Period and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services.

Annexed hereto are (i) a copy of PSZ&J’s retention order as **Exhibit A** [Docket No. 403] and (ii) contemporaneously-maintained time and expense records for the services rendered during the Statement Period as **Exhibit B**.

TIME SUMMARY BY BILLING CATEGORY
For the Period of August 1, 2023 through August 31, 2023

SERVICES RENDERED	HOURS	FEE
Avoidance Action Analysis	1.10	\$1,754.50
Asset Disposition	5.90	\$9,230.50
Bankruptcy Litigation	70.90	\$76,515.50
Case Administration	8.80	\$6,449.00
Claims Administration and Objections	2.80	\$4,056.00
Financing	0.10	\$159.50
General Creditors Committee	18.40	\$22,456.00
Hearings	12.90	\$15,435.50
Insurance Coverage	0.30	\$418.50
Operations	13.70	\$20,391.50
Other Professional Compensation	2.70	\$3,211.50
PSZ&J Compensation	7.50	\$5,310.50
Plan & Disclosure Statement	71.00	\$113,283.00
Stay Litigation	1.10	\$1,784.50
Travel	13.40	\$7,876.50
TOTAL:	230.60	\$288,332.50

TIME SUMMARY BY PROFESSIONAL
For the Period of August 1, 2023 through August 31, 2023

NAME OF PROFESSIONAL	YEAR ADMITTED	TITLE/DEPARTMENT	HOURS	RATE	FEE
Feinstein, Robert J.	1982	Partner / Bankruptcy	24.60	\$1,695.00	\$41,697.00
Kornfeld, Alan J.	1987	Partner / Bankruptcy	1.30	\$1,675.00	\$2,177.50
Sandler, Bradford J.	1996	Partner / Bankruptcy	72.00	\$1,595.00	\$114,840.00
Nasatir, Iain A. W.	1983	Partner / Bankruptcy	0.30	\$1,395.00	\$418.50
Labov, Paul J.	2002	Partner / Bankruptcy	21.10	\$1,295.00	\$27,324.50
Labov, Paul J. (Travel Rate)	2002	Partner / Bankruptcy	5.40	\$647.50	\$3,496.50
Cho, Shirley S.	1997	Partner / Bankruptcy	0.10	\$1,275.00	\$127.50
Fried, Joshua M.	1996	Partner / Bankruptcy	1.10	\$1,275.00	\$1,402.50
Levine, Beth E.	1993	Counsel / Bankruptcy	32.90	\$1,095.00	\$36,025.50
Robinson, Colin R.	2001	Counsel / Bankruptcy	13.20	\$1,095.00	\$14,454.00

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Canty, La Asia S.	N/A	Paralegal / Bankruptcy	19.70	\$545.00	\$10,736.50
Total Fees			230.60		\$288,332.50
Attorney Blended Rate				\$1,250.36	

EXPENSE SUMMARY

For the Period of August 1, 2023 through August 31, 2023

DISBURSEMENT	AMOUNT
Lexis/Nexis- Legal Research	\$0.30
Litigation Support Vendors	\$484.00
Miscellaneous	\$3,388.35
Pacer - Court Research	\$0.86
Postage	\$153.69
Reproduction Expense	\$492.20
Travel Expense	\$1,453.00
TOTAL DISBURSEMENTS	\$5,972.40

DESCRIPTION OF SERVICES PERFORMED DURING THE STATEMENT PERIOD

During the Statement Period, the Firm, among other things:

- continued review and analysis regarding avoidance actions and solvency;
- reviewed and analyzed lease rejection notices, objections thereto, and conferred and corresponded with parties regarding the same;
- reviewed lease termination stipulations;
- conferred and corresponded with parties regarding Brookfield;
- continued extensive investigation, addressed discovery issues in connection with the same, and conferred and corresponded with Debtors' counsel (multiple times) regarding the same;
- reviewed and analyzed documents produced pursuant to discovery requests and subpoenas, and conferred and corresponded with various parties regarding issues with respect to the same;

- revised memo regarding prepetition settlement agreement;
- maintained a memorandum of critical dates;
- maintained and updated task lists;
- conferred and corresponded regarding claims;
- prepared its third monthly fee statement;
- reviewed monthly fee statements filed by estate professionals;
- conferred and corresponded with parties regarding operational issues;
- communicated case status and pending matters with the Committee;
- prepared agendas and conducted regular status calls with the Committee regarding case issues and strategy;
- addressed insurance issues;
- conferred and corresponded with parties regarding D&O issues;
- prepared for and attended DS hearing and conferred and corresponded with parties regarding the same;
- conferred and corresponded with professionals and other parties regarding plan status and related issues;
- reviewed and analyzed revised plan, plan supplement, related documents, and conferred and corresponded with professionals and other parties regarding the same;
- extensive discussions regarding Plan Administrator candidates and Oversight Committee candidates and conducted interviews of same;
- conferred and corresponded with professionals regarding various post-confirmation issues; and
- reviewed stay relief motions.

NOTICE AND OBJECTION PROCEDURES

Notice of this Fourth Monthly Fee Statement shall be given by email or hand or overnight delivery upon: (i) the Debtors, 650 Liberty Avenue, Union, New Jersey 07083, Attn: David Kastin (david.kastin@bedbath.com); (ii) co-counsel to the Debtors, Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, NJ 07601, Attn: Michael D. Sirota, Esq. (msirota@coleschotz.com), Warren A. Usatine, Esq. (wusatine@coleschotz.com), Felice R. Yudkin, Esq. (fyudkin@coleschotz.com) AND Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Attn: Joshua A. Sussberg, P.C. (josh.sussberg@kirkland.com), Emily E. Geier, P.C. (emily.geier@kirkland.com), Derek I. Hunter, Esq. (derek.hunter@kirkland.com); (iii) The Office

of the United States Trustee for the District of New Jersey, One Newark Center, Suite 2100, Newark, NJ 07102, Attn: Fran B. Steele, Esq. (Fran.B.Steele@usdoj.gov), John Schanne, Esq. (john.schanne@usdoj.gov), and Alexandria Nikolinos, Esq. (alexandria.nikolinos@usdoj.gov); (iv) counsel for the ABL agent under the Debtors' prepetition ABL facility and post-petition debtor-in-possession financing facility, Davis Polk & Wardwell, LLP, 450 Lexington Avenue, Boston, MA, 02110, Attn: Adam L. Shpeen, Esq. (adam.shpeen@davispolk.com), Steven Z. Szanzer, Esq. (szanzer@davispolk.com) and Michael Pera, Esq. (michael.pera@davispolk.com); (v) counsel for the FILO agent under the Debtor's prepetition ABL facility and postpetition debtor-in-possession financing facility, Proskauer Rose LLP, Eleven Times Square, New York, NY 10036, Attn: David M. Hillman, Esq. (dhillman@proskauer.com) and Megan R. Volin, Esq. (mvolin@proskauer.com); and (vi) all parties that have requested to receive notice pursuant to Bankruptcy Rule 2002 (each a "Notice Party" and collectively, the "Notice Parties").

Objections to this Fourth Monthly Fee Statement, if any, must be served upon the Notice Parties, and Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Bradford J. Sandler, Paul J. Labov, and Colin R. Robinson, no later than **October 16, 2023** (the "Objection Deadline"), setting forth the nature of the objection and the specific amount of fees or expenses at issue. If no objections to this Fourth Monthly Fee Statement are received by the Objection Deadline, the Debtors shall promptly pay PSZJ 80% of the fees and 100% of the expenses identified in this Fourth Monthly Fee Statement.

RESERVATION OF RIGHTS

It is possible that some professional time expended or expenses incurred by PSZJ during the Statement Period are not reflected in this Application. PSZJ reserves the right to include such amounts in future fee applications.

Dated: October 2, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Bradford J. Sandler

Robert J. Feinstein

Bradford J. Sandler

Paul J. Labov

Colin R. Robinson

PACHULSKI STANG ZIEHL & JONES LLP

780 Third Avenue, 34th Floor

New York, NY 10017

Telephone: (212) 561-7700

Facsimile: (212) 561-7777

Email: rfeinstein@pszjlaw.com

bsandler@pszjlaw.com

plabov@pszjlaw.com

crobinson@pszjlaw.com

*Counsel for the Official Committee of
Unsecured Creditors*

EXHIBIT A

PSZJ RETENTION ORDER



Order Filed on June 16, 2023
by Clerk
U.S. Bankruptcy Court
District of New Jersey

Caption in Compliance with D.N.J. LBR 9004-1(b)

Robert J. Feinstein
Bradford J. Sandler
Paul J. Labov
Colin R. Robinson
PACHULSKI STANG ZIEHL & JONES LLP
780 Third Avenue, 34th Floor
New York, NY 10017
Telephone: (212) 561-7700
Facsimile: (212) 561-7777
rfeinstein@pszjlaw.com
bsandler@pszjlaw.com
plabov@pszjlaw.com
crobinson@pszjlaw.com

*Proposed Counsel for the Official Committee of
Unsecured Creditors*

In re:

BED BATH & BEYOND, INC., *et al.*,¹

Debtor.

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**ORDER AUTHORIZING AND APPROVING THE RETENTION OF
PACHULSKI STANG ZIEHL & JONES LLP AS COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS EFFECTIVE AS MAY 8, 2023**

The relief set forth on the following pages, numbered three (3) through and including four
(4), is hereby **ORDERED**.

DATED: June 16, 2023



Honorable Vincent F. Papalia
United States Bankruptcy Judge

¹ The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' proposed claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

Upon consideration of the *Application of the Official Committee of Unsecured Creditors for Order, Pursuant to 11 U.S.C §§ 328 and 1103, Fed. R. Bankr. P. 2014, and Local Rule 2014-1, Authorizing and Approving the Employment and Retention of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of May 8, 2023* (the “Application”);² and upon consideration of the Declarations of Bradford J. Sandler and the Committee Chair filed in support of the Application; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334, and the Court having the power to enter a final order consistent with Article III of the United States Constitution; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested in the Application is in the best interests of the Debtors’ estates, its creditors and other parties-in-interest; and the Committee having provided adequate and appropriate notice of the Application under the circumstances; and after due deliberation and good and sufficient cause appearing therefor; and it appearing to the Court that the Application should be approved,

IT IS HEREBY ORDERED THAT:

1. The Application is GRANTED as set forth herein.
2. The Committee is hereby authorized to retain and employ PSZ&J as counsel to the Committee pursuant to sections 328(a) and 1103(a) of the Bankruptcy Code, Bankruptcy Rule 2014, and Local Rule 2014-1, effective as of May 8, 2023.

² Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

3. PSZ&J shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' Cases in compliance with the applicable provisions of the Bankruptcy Code, including section 330 of the Bankruptcy Code, the Bankruptcy Rules, and any applicable procedures and orders of this Court. PSZ&J also intends to make a reasonable effort to comply with the U.S. Trustee's request for information and additional disclosures as set forth in the 2013 UST Guidelines.

4. PSZ&J is authorized to render professional services to the Committee as described in the Application. PSZ&J shall make reasonable efforts to avoid unnecessary duplication of services provided by any of the Committee's other retained professionals in these Cases.

5. PSZ&J shall provide ten (10) business days' notice to the Debtors and the U.S. Trustee before any increases in the rates set forth in the Application or Sandler Declaration and shall file such notice with the Court.

6. The Committee and PSZ&J are authorized and empowered to take all actions necessary to implement the relief granted in this Order.

7. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Form order – ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
MLK Jr Federal Building
50 Walnut Street
Newark, NJ 07102

Case No.: 23-13359-VFP
Chapter: 11
Judge: Vincent F. Papalia

In Re: Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Bed Bath & Beyond Inc.
650 Liberty Avenue
Union, NJ 07083

Social Security No.:

Employer's Tax I.D. No.:
11-2250488

NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022

Please be advised that on June 16, 2023, the court entered the following judgment or order on the court's docket in the above-captioned case:

Document Number: 754 – 660

Order Granting Application to Employ Pachulski Stang Ziehl & Jones LLP as counsel for the Official Committee of Unsecured Creditors effective as May 8, 2023 (Related Doc # 660). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. See BNC Certificate of Notice. Signed on 6/16/2023. (jf)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 16, 2023

JAN: jf

Jeanne Naughton
Clerk

EXHIBIT B

TIME AND EXPENSE DETAIL



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Bed Bath & Beyond O.C.C.

September 29, 2023
Invoice 133194
Client 08728.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 08/31/2023

FEES	\$288,332.50
EXPENSES	\$5,972.40
TOTAL CURRENT CHARGES	\$294,304.90
BALANCE FORWARD	\$1,271,013.78
LAST PAYMENT	-\$845,071.30
TOTAL BALANCE DUE	\$720,247.35

Pachulski Stang Ziehl & Jones LLP
Bed Bath & Beyond O.C.C.
Client 08728.00002

Page: 2
Invoice 133194
September 29, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AJK	Kornfeld, Alan J.	Partner	1,675.00	1.30	\$2,177.50
BJS	Sandler, Bradford J.	Partner	1,595.00	72.00	\$114,840.00
IAWN	Nasatir, Iain A.W.	Partner	1,395.00	0.30	\$418.50
JMF	Fried, Joshua M.	Partner	1,275.00	1.10	\$1,402.50
PJL	Labov, Paul J.	Partner	1,295.00	21.10	\$27,324.50
PJL	Labov, Paul J.	Partner	647.50	5.40	\$3,496.50
RJF	Feinstein, Robert J.	Partner	1,695.00	24.60	\$41,697.00
SSC	Cho, Shirley S.	Partner	1,275.00	0.10	\$127.50
BEL	Levine, Beth E.	Counsel	1,095.00	32.90	\$36,025.50
CHM	Mackle, Cia H.	Counsel	925.00	3.30	\$3,052.50
CRR	Robinson, Colin R.	Counsel	1,095.00	13.20	\$14,454.00
CRR	Robinson, Colin R.	Counsel	547.50	8.00	\$4,380.00
TCF	Flanagan, Tavi C.	Counsel	1,075.00	23.40	\$25,155.00
ECO	Corma, Edward A.	Associate	725.00	4.20	\$3,045.00
LSC	Canty, La Asia S.	Paralegal	545.00	19.70	\$10,736.50
			<u>230.60</u>		<u>\$288,332.50</u>

Pachulski Stang Ziehl & Jones LLP
Bed Bath & Beyond O.C.C.
Client 08728.00002

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Invoice 133194
September 29, 2023

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AC	Avoidance Action Analysis	1.10	\$1,754.50
AD	Asset Disposition	5.90	\$9,230.50
BL	Bankruptcy Litigation	70.90	\$76,515.50
CA	Case Administration	8.80	\$6,449.00
CO	Claims Administration and Objections	2.80	\$4,056.00
CP	PSZJ Compensation	7.50	\$5,310.50
CPO	Other Professional Compensation	2.70	\$3,211.50
FN	Financing/Cash Collateral/Cash Management	0.10	\$159.50
GC	General Creditors' Committee	18.40	\$22,456.00
HE	Hearings	12.90	\$15,435.50
IC	Insurance Coverage	0.30	\$418.50
OP	OPERATIONS [B210]	13.70	\$20,391.50
PD	Plan and Disclosure Statement	71.00	\$113,283.00
SL	Stay Litigation	1.10	\$1,784.50
TR	TRAVEL	13.40	\$7,876.50
		<u>230.60</u>	<u>\$288,332.50</u>

Pachulski Stang Ziehl & Jones LLP
Bed Bath & Beyond O.C.C.
Client 08728.00002

Page: 4
Invoice 133194
September 29, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Lexis/Nexis- Legal Research [E	\$0.30
Miscellaneous [E124]	\$3,388.35
Litigation Support Vendors	\$484.00
Pacer - Court Research	\$0.86
Postage	\$153.69
Reproduction Expense - @0.10 per page	\$492.20
Travel Expense [E110]	\$1,453.00
	<hr/>
	\$5,972.40

Pachulski Stang Ziehl & Jones LLP
Bed Bath & Beyond O.C.C.
Client 08728.00002

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Invoice 133194
September 29, 2023

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Avoidance Action Analysis						
08/14/2023	BJS	AC	Review Oak Street stipulation	0.10	1,595.00	\$159.50
08/15/2023	BJS	AC	Teleconference with M Udem/B McGrath regarding preference analysis	0.50	1,595.00	\$797.50
08/16/2023	BJS	AC	Various emails with A&M regarding asset recovery	0.30	1,595.00	\$478.50
08/16/2023	BJS	AC	Attention to preference data	0.10	1,595.00	\$159.50
08/24/2023	BJS	AC	Various emails with M Udem regarding preferences, plan issues	0.10	1,595.00	\$159.50
				1.10		\$1,754.50
Asset Disposition						
08/01/2023	BJS	AD	Review application regarding YSM - Ponderose	0.10	1,595.00	\$159.50
08/04/2023	BJS	AD	Review Junction Road objection to lease rejection.	0.10	1,595.00	\$159.50
08/07/2023	BJS	AD	Review Lease Termination Stipulation	0.10	1,595.00	\$159.50
08/07/2023	BJS	AD	Review Dewar Capital notice of interest in remnant asset purchase.	0.10	1,595.00	\$159.50
08/08/2023	BJS	AD	Teleconference with ATG and G.M. regarding Plan Administrator role (1.1); and various emails with same regarding same (.4).	1.50	1,595.00	\$2,392.50
08/17/2023	BJS	AD	Attention to abandonment motion	0.20	1,595.00	\$319.00
08/18/2023	BJS	AD	Review Pincile Hills Response and R Elliott and Arnoff declarations	0.40	1,595.00	\$638.00
08/18/2023	BJS	AD	Review Daly City objection	0.20	1,595.00	\$319.00
08/18/2023	BJS	AD	Review memo from Gibbons	0.40	1,595.00	\$638.00
08/22/2023	PJL	AD	Attention to creditor inquiry on remnant assets.	0.60	1,295.00	\$777.00
08/25/2023	BJS	AD	Various emails with Debtors regarding leases	0.10	1,595.00	\$159.50
08/25/2023	BJS	AD	Various conferences with Robert Lehan regarding Brookfield	0.20	1,595.00	\$319.00
08/25/2023	BJS	AD	Teleconference with C Dale regarding Brookfield	0.10	1,595.00	\$159.50

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08/25/2023	BJS	AD	Various emails with K&E regarding Brookfield	0.10	1,595.00	\$159.50
08/25/2023	BJS	AD	Review Pinnacle Hills response	0.20	1,595.00	\$319.00
08/25/2023	BJS	AD	Review Regency objection	0.30	1,595.00	\$478.50
08/26/2023	BJS	AD	Various emails with Debtors regarding Brookfield	0.20	1,595.00	\$319.00
08/26/2023	BJS	AD	Review Debtors' reply brief regarding IKEA	0.30	1,595.00	\$478.50
08/29/2023	BJS	AD	Various emails with Debtors regarding Brookfield litigation	0.10	1,595.00	\$159.50
08/29/2023	BJS	AD	Telephone conference with Debtors/FILO regarding litigation	0.30	1,595.00	\$478.50
08/29/2023	BJS	AD	Various emails with Robert J. Feinstein regarding Brookfield/Michaels litigation	0.20	1,595.00	\$319.00
08/31/2023	BJS	AD	Review rejection notice	0.10	1,595.00	\$159.50
				5.90		\$9,230.50

Bankruptcy Litigation

07/12/2023	CHM	BL	Review email from B. Levine re discovery and reply.	0.10	925.00	\$92.50
07/13/2023	CHM	BL	Review email from S. Gibbons re tagging protocol and reply.	0.20	925.00	\$185.00
07/13/2023	CHM	BL	Telephone conference with G. Sinclair re Everlaw and updates to review panes.	0.20	925.00	\$185.00
08/01/2023	BEL	BL	Review discovery documents.	3.80	1,095.00	\$4,161.00
08/01/2023	BEL	BL	Emails regarding requested documents.	0.20	1,095.00	\$219.00
08/01/2023	BEL	BL	Telephone conferences with Tavi C. Flanagan regarding document review.	0.20	1,095.00	\$219.00
08/01/2023	BJS	BL	Various emails with S Shepard regarding 16b claim	0.10	1,595.00	\$159.50
08/01/2023	CHM	BL	Review email from B. Levine re document tagging and issues and reply.	0.20	925.00	\$185.00
08/01/2023	CHM	BL	Update Everlaw database and email B. Levine re same.	0.30	925.00	\$277.50

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08/01/2023	CHM	BL	Update Everlaw database and brief review of documents and email B. Levine re same.	0.80	925.00	\$740.00
08/01/2023	TCF	BL	Coordination regarding document production and review.	0.20	1,075.00	\$215.00
08/01/2023	TCF	BL	Telephone conferences with B. Levine regarding document production and review.	0.20	1,075.00	\$215.00
08/01/2023	TCF	BL	Document review.	1.20	1,075.00	\$1,290.00
08/02/2023	BEL	BL	Review draft Nondisclosure Agreement.	0.20	1,095.00	\$219.00
08/02/2023	BEL	BL	Emails with A&M team regarding investigation.	0.20	1,095.00	\$219.00
08/02/2023	BEL	BL	Review documents.	4.50	1,095.00	\$4,927.50
08/02/2023	BJS	BL	Various emails with B. Levine regarding investigation/discovery	0.10	1,595.00	\$159.50
08/02/2023	TCF	BL	Document review.	3.60	1,075.00	\$3,870.00
08/02/2023	TCF	BL	Continued document review.	1.40	1,075.00	\$1,505.00
08/03/2023	BEL	BL	Review documents.	4.50	1,095.00	\$4,927.50
08/03/2023	BEL	BL	Telephone conference with Tavi C. Flanagan regarding document review and investigation issues.	0.30	1,095.00	\$328.50
08/03/2023	TCF	BL	Call with B. Levine regarding document review and issues re investigation.	0.30	1,075.00	\$322.50
08/03/2023	TCF	BL	Document review.	4.20	1,075.00	\$4,515.00
08/04/2023	BEL	BL	Call with M. Brouer, Marc Greenberg, Tavi C. Flanagan, and Gibbon Sinclair regarding document review and next steps.	0.50	1,095.00	\$547.50
08/04/2023	BEL	BL	Email Debtors' counsel regarding document production issues.	0.20	1,095.00	\$219.00
08/04/2023	RJF	BL	Call with A&M regarding documents produced by debtors.	0.40	1,695.00	\$678.00
08/04/2023	TCF	BL	Review of investigation analysis.	0.20	1,075.00	\$215.00
08/04/2023	TCF	BL	Meeting PSZJ and A&M teams regarding document production and investigation analysis.	0.50	1,075.00	\$537.50
08/07/2023	BJS	BL	Attention to discovery issues	0.30	1,595.00	\$478.50

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08/08/2023	BEL	BL	Review correspondence from A&M regarding information requests.	0.20	1,095.00	\$219.00
08/08/2023	BEL	BL	Correspondence with Debtors' counsel regarding document discovery.	0.20	1,095.00	\$219.00
08/08/2023	BJS	BL	Attention to 16-b claim issues	0.50	1,595.00	\$797.50
08/08/2023	PJL	BL	Review correspondence on ocean carrier litigation.	0.60	1,295.00	\$777.00
08/09/2023	BEL	BL	Email correspondence with A&M and Debtors' counsel regarding outstanding document requests.	0.20	1,095.00	\$219.00
08/09/2023	BJS	BL	Various emails with B Levine regarding investigation	0.10	1,595.00	\$159.50
08/10/2023	BEL	BL	Emails with PSZJ and A&M teams regarding new document production.	0.30	1,095.00	\$328.50
08/10/2023	LSC	BL	Retrieve, upload, and review discovery documents received from Debtors and prepare same for attorney review.	2.30	545.00	\$1,253.50
08/11/2023	AJK	BL	Attention to e-mails re document production.	0.20	1,675.00	\$335.00
08/11/2023	BEL	BL	Email Debtors' counsel regarding document issues.	0.20	1,095.00	\$219.00
08/11/2023	TCF	BL	Document review.	1.40	1,075.00	\$1,505.00
08/12/2023	TCF	BL	Document review.	1.20	1,075.00	\$1,290.00
08/14/2023	BEL	BL	Review documents.	3.20	1,095.00	\$3,504.00
08/14/2023	BEL	BL	Telephone conference with Tavi C. Flanagan regarding document production.	0.10	1,095.00	\$109.50
08/14/2023	TCF	BL	Telephone conference with B. Levine regarding investigation and document review.	0.10	1,075.00	\$107.50
08/15/2023	BEL	BL	Review documents.	0.60	1,095.00	\$657.00
08/15/2023	BJS	BL	Attention to discovery	0.20	1,595.00	\$319.00
08/15/2023	CRR	BL	Review A&M litigation analysis.	0.40	1,095.00	\$438.00
08/15/2023	PJL	BL	Review A&M slide deck on potential litigation recoveries.	0.30	1,295.00	\$388.50
08/15/2023	PJL	BL	Conference with M. Greenberg regarding potential litigation recoveries.	0.20	1,295.00	\$259.00

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08/15/2023	PJL	BL	Conference with B. Sandler regarding A&M slide deck.	0.30	1,295.00	\$388.50
08/15/2023	TCF	BL	Document review.	0.50	1,075.00	\$537.50
08/16/2023	BEL	BL	Review documents.	0.40	1,095.00	\$438.00
08/16/2023	BEL	BL	Emails with Tavi C. Flanagan regarding status of investigation.	0.10	1,095.00	\$109.50
08/16/2023	RJF	BL	Telephone conference with Beth E. Levine regarding investigation.	0.10	1,695.00	\$169.50
08/16/2023	TCF	BL	Document review.	1.00	1,075.00	\$1,075.00
08/16/2023	TCF	BL	Work on investigation issues.	0.50	1,075.00	\$537.50
08/17/2023	AJK	BL	Call with B. Levine and T. Flanagan re litigation issues (.3); review issues (.1)..	0.40	1,675.00	\$670.00
08/17/2023	AJK	BL	Review declaration re settlement.	0.30	1,675.00	\$502.50
08/17/2023	BEL	BL	Telephone conference with Robert J. Feinstein regarding status of investigation.	0.10	1,095.00	\$109.50
08/17/2023	BEL	BL	Review documents.	0.70	1,095.00	\$766.50
08/17/2023	BEL	BL	Zoom meeting with Alan J. Kornfeld and Tavi C. Flanagan regarding investigation.	0.30	1,095.00	\$328.50
08/17/2023	BEL	BL	Draft memo regarding prepetition settlement agreements.	6.20	1,095.00	\$6,789.00
08/17/2023	BJS	BL	Various emails with B. Levine regarding claims	0.10	1,595.00	\$159.50
08/17/2023	LSC	BL	Retrieval of document production, review same, and prepare for attorney review.	1.90	545.00	\$1,035.50
08/17/2023	RJF	BL	Call with B. Levine regarding investigation status.	0.10	1,695.00	\$169.50
08/17/2023	TCF	BL	Telephone conference with A. Kornfeld and B. Levine regarding investigation matters and discovery.	0.30	1,075.00	\$322.50
08/18/2023	AJK	BL	Attention to issues re litigation investigation.	0.40	1,675.00	\$670.00
08/18/2023	BEL	BL	Emails with A&M regarding open document issues.	0.10	1,095.00	\$109.50
08/18/2023	BEL	BL	Review documents.	0.20	1,095.00	\$219.00

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08/20/2023	BEL	BL	Review and revise memo regarding prepetition settlement agreement.	0.20	1,095.00	\$219.00
08/21/2023	BEL	BL	Revise memo regarding settlements.	0.20	1,095.00	\$219.00
08/21/2023	BEL	BL	Draft email to Debtors' counsel regarding document production issues.	0.40	1,095.00	\$438.00
08/21/2023	BEL	BL	Emails with Debtors' counsel and A. Kornfeld and T. Flanagan regarding status of Debtors' document production.	0.20	1,095.00	\$219.00
08/23/2023	TCF	BL	Work on discovery issues.	0.20	1,075.00	\$215.00
08/24/2023	BEL	BL	Emails regarding open discovery issues.	0.40	1,095.00	\$438.00
08/24/2023	BJS	BL	Various emails with G Sinclair regarding discovery, data	0.10	1,595.00	\$159.50
08/24/2023	TCF	BL	Work on discovery issues.	0.30	1,075.00	\$322.50
08/25/2023	BEL	BL	Review A&M list of board minutes produced and email T. Flanagan regarding next steps regarding board minutes.	0.20	1,095.00	\$219.00
08/25/2023	BJS	BL	Various emails with Debtors regarding discovery	0.20	1,595.00	\$319.00
08/25/2023	BJS	BL	Attention to discovery issues.	0.40	1,595.00	\$638.00
08/25/2023	LSC	BL	Retrieval of document production, review same, and prepare for attorney review.	1.60	545.00	\$872.00
08/25/2023	TCF	BL	Work on discovery issues.	0.50	1,075.00	\$537.50
08/25/2023	TCF	BL	Analysis of investigation matters	1.40	1,075.00	\$1,505.00
08/28/2023	BEL	BL	Emails with T. Flanagan and L. Canty regarding status of document production.	0.20	1,095.00	\$219.00
08/28/2023	PJL	BL	Conference with B. Sandler regarding open issues on exclusive use provisions in lease.	0.40	1,295.00	\$518.00
08/28/2023	PJL	BL	Attend deposition of Debtors' real estate advisor regarding exclusive use litigation.	1.30	1,295.00	\$1,683.50
08/28/2023	PJL	BL	Conference with Landlord counsel regarding deposition.	0.30	1,295.00	\$388.50
08/28/2023	TCF	BL	Document review.	1.40	1,075.00	\$1,505.00
08/28/2023	TCF	BL	Document review.	2.80	1,075.00	\$3,010.00
08/31/2023	BEL	BL	Email T. Flanagan regarding document review.	0.10	1,095.00	\$109.50

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08/31/2023	BEL	BL	Review documents.	2.50	1,095.00	\$2,737.50
				70.90		\$76,515.50

Case Administration

08/01/2023	LSC	CA	Update outline of upcoming dates, deadlines, and issues and WIP list.	1.00	545.00	\$545.00
08/02/2023	BJS	CA	Review critical dates and discuss with L. Canty	0.10	1,595.00	\$159.50
08/08/2023	LSC	CA	Research, retrieve, and transmit background case documents to B. Sandler.	0.30	545.00	\$163.50
08/09/2023	BJS	CA	Various emails with Committee regarding case issues	0.30	1,595.00	\$478.50
08/09/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.10	545.00	\$599.50
08/14/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.20	1,595.00	\$319.00
08/14/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.30	545.00	\$708.50
08/14/2023	PJL	CA	Review Neely Das correspondence.	0.40	1,295.00	\$518.00
08/14/2023	PJL	CA	Discuss Neely Das correspondence with Debtors' counsel.	0.20	1,295.00	\$259.00
08/14/2023	PJL	CA	Attention to critical dates memo.	0.10	1,295.00	\$129.50
08/15/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1,595.00	\$159.50
08/15/2023	LSC	CA	Internal correspondence regarding upcoming hearing dates.	0.20	545.00	\$109.00
08/22/2023	BJS	CA	Review critical dates and discuss same with L. Canty	0.10	1,595.00	\$159.50
08/22/2023	ECO	CA	Review docket/upcoming hearings and deadlines.	0.10	725.00	\$72.50

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08/22/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.50	545.00	\$817.50
08/28/2023	CRR	CA	Review critical dates, hearing status.	0.30	1,095.00	\$328.50
08/28/2023	LSC	CA	Review docket and pleadings and prepare correspondence to attorneys outlining upcoming dates, deadlines, and issues and update WIP list.	1.40	545.00	\$763.00
08/29/2023	BJS	CA	Review critical dates and discuss same with La Asia S. Canty	0.10	1,595.00	\$159.50
				8.80		\$6,449.00

Claims Administration and Objections

08/09/2023	BJS	CO	Various emails with B Kissel regarding claims	0.30	1,595.00	\$478.50
08/11/2023	BJS	CO	Teleconference with M Mandell regarding claims and plan issues	0.20	1,595.00	\$319.00
08/16/2023	BJS	CO	Various emails with S Soos regarding SAS Capital's claim	0.10	1,595.00	\$159.50
08/16/2023	BJS	CO	Various emails with D Rhoads regarding shipping claims	0.20	1,595.00	\$319.00
08/16/2023	CRR	CO	Review recovery analysis from A&M.	0.70	1,095.00	\$766.50
08/16/2023	PJL	CO	Review correspondence regarding claim recovery.	0.20	1,295.00	\$259.00
08/21/2023	BJS	CO	Various emails with T Humphries regarding claims	0.10	1,595.00	\$159.50
08/23/2023	BJS	CO	Attention to Daly City litigation	0.30	1,595.00	\$478.50
08/30/2023	BJS	CO	Attention to Nordstrom stipulation	0.20	1,595.00	\$319.00
08/31/2023	BJS	CO	Telephone conference with A Ostrow regarding objection and review same.	0.50	1,595.00	\$797.50
				2.80		\$4,056.00

PSZJ Compensation

08/01/2023	CHM	CP	Review of invoice and monthly fee statement and email L. Canty re same.	0.50	925.00	\$462.50
08/15/2023	CRR	CP	Review CNO re PSZJ fee application.	0.20	1,095.00	\$219.00

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08/15/2023	LSC	CP	Draft CNO regarding PSZJ's second monthly statement.	0.20	545.00	\$109.00
08/16/2023	LSC	CP	Finalize and coordinate filing of CNO regarding PSZJ fee statement.	0.10	545.00	\$54.50
08/22/2023	SSC	CP	Review LaAsia Canty email regarding status of PSZJ fee statement.	0.10	1,275.00	\$127.50
08/24/2023	BJS	CP	Attention to PSZJ fee app	0.30	1,595.00	\$478.50
08/29/2023	LSC	CP	Begin preparation of PSZJ third monthly statement.	2.90	545.00	\$1,580.50
08/30/2023	BJS	CP	Review and revise PSZJ fee statement	0.30	1,595.00	\$478.50
08/30/2023	CRR	CP	Review PSZJ and A&M fee applications and email L. Canty re filing.	0.40	1,095.00	\$438.00
08/30/2023	LSC	CP	Continued preparation of PSZJ third monthly application (1.3); finalize and coordinate filing of same and serve same (.6).	1.90	545.00	\$1,035.50
08/31/2023	LSC	CP	Coordinate mail service of 3rd monthly, prepare certificate of service, and coordinate filing of same.	0.60	545.00	\$327.00
				<u>7.50</u>		<u>\$5,310.50</u>

Other Professional Compensation

08/01/2023	BJS	CPO	Review Cole Schotzs fee application	0.10	1,595.00	\$159.50
08/01/2023	BJS	CPO	Review Lazard's fee statement	0.10	1,595.00	\$159.50
08/09/2023	BJS	CPO	Various emails with A&M regarding fees	0.10	1,595.00	\$159.50
08/10/2023	BJS	CPO	Review USB fee statement	0.10	1,595.00	\$159.50
08/11/2023	BJS	CPO	Review K&E fee application	0.10	1,595.00	\$159.50
08/15/2023	BJS	CPO	Various internal emails regarding fee statements	0.20	1,595.00	\$319.00
08/15/2023	CRR	CPO	Review CNO re A&M fee statement.	0.20	1,095.00	\$219.00
08/15/2023	CRR	CPO	Communicate with L. Canty re filing of CNO's.	0.10	1,095.00	\$109.50
08/15/2023	LSC	CPO	Draft CNO regarding A&M's second monthly statement.	0.20	545.00	\$109.00
08/16/2023	BJS	CPO	Review DM fee statement	0.10	1,595.00	\$159.50

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08/16/2023	LSC	CPO	Finalize and coordinate filing of CNO regarding A&M fee statement.	0.10	545.00	\$54.50
08/22/2023	BJS	CPO	Review Kroll fee statement	0.10	1,595.00	\$159.50
08/23/2023	BJS	CPO	Review AP fee statement	0.10	1,595.00	\$159.50
08/24/2023	BJS	CPO	Review Quinn fee statement and various emails with Robert J. Feinstein regarding same	0.10	1,595.00	\$159.50
08/25/2023	BJS	CPO	Review Cole Schotz fee statement	0.10	1,595.00	\$159.50
08/28/2023	BJS	CPO	Review K&E fee statement	0.30	1,595.00	\$478.50
08/30/2023	LSC	CPO	Finalize and coordinate filing of A&M third monthly application (.4); serve same (.2).	0.60	545.00	\$327.00
				<u>2.70</u>		<u>\$3,211.50</u>

Financing/Cash Collateral/Cash Management

08/25/2023	BJS	FN	Various emails with C Palacios and Proskauer regarding Quinn fee statement.	0.10	1,595.00	\$159.50
				<u>0.10</u>		<u>\$159.50</u>

General Creditors' Committee

07/05/2023	CHM	GC	Prepare for and attend Committee call	0.50	925.00	\$462.50
07/12/2023	CHM	GC	Attend Committee meeting.	0.50	925.00	\$462.50
08/01/2023	CRR	GC	Review Committee update email from B. Sandler.	0.10	1,095.00	\$109.50
08/01/2023	ECO	GC	Prepare agenda for next Committee meeting and forward to Bradford Sandler.	0.20	725.00	\$145.00
08/01/2023	ECO	GC	E-mails with Bradford Sandler re case status/information for Committee call.	0.10	725.00	\$72.50
08/01/2023	ECO	GC	Review and revise Committee call agenda and forward to Bradford Sandler.	0.10	725.00	\$72.50
08/08/2023	ECO	GC	Review docket/filings/upcoming dates and deadlines, prepare agenda for next Committee meeting and forward to Bradford Sandler.	0.50	725.00	\$362.50
08/09/2023	BJS	GC	Prepare for and conduct committee call	1.00	1,595.00	\$1,595.00
08/09/2023	CRR	GC	Attend Committee meeting.	0.70	1,095.00	\$766.50

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08/09/2023	CRR	GC	Review re post confirmation candidates.	0.20	1,095.00	\$219.00
08/09/2023	ECO	GC	Attend Committee meeting re update on case/post-confirmation issues and next steps.	0.70	725.00	\$507.50
08/09/2023	LSC	GC	Update Committee contact list and circulate documents to Committee member.	0.30	545.00	\$163.50
08/09/2023	PJL	GC	Prepare for and attend committee call.	0.90	1,295.00	\$1,165.50
08/09/2023	RJF	GC	Telephone conference with Bradford J. Sandler ahead of Committee meeting regarding agenda items.	0.30	1,695.00	\$508.50
08/09/2023	RJF	GC	Attend committee meeting.	0.70	1,695.00	\$1,186.50
08/09/2023	RJF	GC	Telephone conference with Plan Administrator candidate.	0.30	1,695.00	\$508.50
08/10/2023	ECO	GC	Review docket/correspondence and prepare notes re pending matters/critical dates and deadlines.	0.10	725.00	\$72.50
08/15/2023	BJS	GC	Review agenda and discuss with C. Robinson	0.10	1,595.00	\$159.50
08/15/2023	ECO	GC	Prepare agenda for upcoming Committee meeting and forward to Bradford Sandler/Colin Robinson.	0.40	725.00	\$290.00
08/15/2023	ECO	GC	Review docket/correspondence re upcoming hearings and revise Committee agenda.	0.10	725.00	\$72.50
08/15/2023	PJL	GC	Attend Committee call to discuss plan administrator role.	1.20	1,295.00	\$1,554.00
08/16/2023	BEL	GC	Attend video meeting with PSZJ, A&M and Committee members.	0.80	1,095.00	\$876.00
08/16/2023	BJS	GC	Prepare for and participate on Committee call	0.90	1,595.00	\$1,435.50
08/16/2023	BJS	GC	Review amended agenda and discuss with C. Robinson	0.10	1,595.00	\$159.50
08/16/2023	CRR	GC	Telephone discussion with counsel for Committee member re hearing update.	0.20	1,095.00	\$219.00
08/16/2023	CRR	GC	Attend Committee meeting.	0.80	1,095.00	\$876.00
08/16/2023	ECO	GC	Attend Committee call re case update/strategy going forward.	0.80	725.00	\$580.00
08/16/2023	PJL	GC	Participate on Committee call.	0.80	1,295.00	\$1,036.00
08/16/2023	RJF	GC	Participate on Committee meeting.	0.80	1,695.00	\$1,356.00

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08/22/2023	BJS	GC	Revise agenda and discuss with E. Corma; and various emails with M Greenberg regarding same	0.10	1,595.00	\$159.50
08/22/2023	ECO	GC	Review e-mail/comments from Bradford Sandler; revise agenda for Committee meeting.	0.20	725.00	\$145.00
08/22/2023	ECO	GC	Prepare agenda for upcoming Committee call and forward to Bradford Sandler/Colin Robinson.	0.20	725.00	\$145.00
08/23/2023	BJS	GC	Review agenda and discuss with R. Feinstein	0.10	1,595.00	\$159.50
08/23/2023	BJS	GC	Participate on Committee call	0.80	1,595.00	\$1,276.00
08/23/2023	PJL	GC	Prepare for and attend Committee call.	0.80	1,295.00	\$1,036.00
08/23/2023	RJF	GC	Attend Committee meeting.	0.80	1,695.00	\$1,356.00
08/28/2023	BJS	GC	Review amended agenda and discuss with Paul J. Labov	0.10	1,595.00	\$159.50
08/28/2023	ECO	GC	Prepare agenda for upcoming Committee call/prepare e-mail to Bradford Sandler and Colin Robinson forwarding agenda.	0.20	725.00	\$145.00
08/29/2023	ECO	GC	Conference call with PSZJ/Gibbons/Committee re discussion of NOLs and strategy going forward.	0.40	725.00	\$290.00
08/29/2023	PJL	GC	Attend Committee call on NOL issue.	0.40	1,295.00	\$518.00
08/30/2023	ECO	GC	Review e-mail from Bradford Sandler re update on case status and next Committee meeting.	0.10	725.00	\$72.50
				18.40		\$22,456.00

Hearings

08/01/2023	CRR	HE	Attend hearing.	1.50	1,095.00	\$1,642.50
08/01/2023	CRR	HE	Plan and prepare for hearing.	0.80	1,095.00	\$876.00
08/01/2023	PJL	HE	Attend hearing on combined Disclosure Statement and Plan.	1.10	1,295.00	\$1,424.50
08/09/2023	PJL	HE	Correspondence drafted to and reviewed from Debtors' counsel regarding hearing.	0.30	1,295.00	\$388.50
08/15/2023	CRR	HE	Review agenda for upcoming hearing.	0.20	1,095.00	\$219.00

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08/15/2023	LSC	HE	Coordinate attorney appearances at 8/16 hearing.	0.20	545.00	\$109.00
08/15/2023	PJL	HE	Attend hearing.	0.40	1,295.00	\$518.00
08/16/2023	BJS	HE	Teleconference with C. Robinson regarding omnibus hearing	0.20	1,595.00	\$319.00
08/16/2023	BJS	HE	Various emails with C Choe regarding omnibus hearing	0.10	1,595.00	\$159.50
08/16/2023	CRR	HE	Attend hearing.	0.70	1,095.00	\$766.50
08/16/2023	PJL	HE	Attend hearing on open issues.	0.40	1,295.00	\$518.00
08/18/2023	PJL	HE	Conference with Debtors' counsel regarding open issues on upcoming hearings.	0.40	1,295.00	\$518.00
08/21/2023	BJS	HE	Teleconference with P. Labov regarding omnibus hearing	0.10	1,595.00	\$159.50
08/28/2023	PJL	HE	Conference with Debtors' counsel regarding August 29 and August 30 hearing.	0.40	1,295.00	\$518.00
08/30/2023	CRR	HE	Attend hearing re lease use dispute re Pinnacle Hills and other landlord	3.00	1,095.00	\$3,285.00
08/30/2023	PJL	HE	Hearing on Michaels/Hobby Lobby lease and exclusive use provisions in code.	3.10	1,295.00	\$4,014.50
				12.90		\$15,435.50

Insurance Coverage

08/08/2023	IAWN	IC	Prepare and send email to Robinson re missing insurance information	0.10	1,395.00	\$139.50
08/08/2023	IAWN	IC	Review file re missing insurance policy information	0.10	1,395.00	\$139.50
08/16/2023	IAWN	IC	Review Robinson response re missing insurance policy information	0.10	1,395.00	\$139.50
				0.30		\$418.50

OPERATIONS [B210]

08/01/2023	BJS	OP	Various emails with A Thau regarding NOLs	0.20	1,595.00	\$319.00
08/02/2023	BJS	OP	Various emails with K&E regarding cash management	0.10	1,595.00	\$159.50

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08/03/2023	BJS	OP	Review NOL analysis and various emails with Gibbons regarding same	0.50	1,595.00	\$797.50
08/03/2023	RJF	OP	Review NOL proposal and related emails.	0.30	1,695.00	\$508.50
08/04/2023	BJS	OP	NOL Call with Gibbons/A&M/PSZJ	0.70	1,595.00	\$1,116.50
08/04/2023	BJS	OP	Review Monthly Operating Reports	0.20	1,595.00	\$319.00
08/04/2023	RJF	OP	Call regarding NOL's special counsel, A&M.	0.70	1,695.00	\$1,186.50
08/06/2023	BJS	OP	Various emails with M Buich regarding CODI/NOL analysis	0.10	1,595.00	\$159.50
08/07/2023	BJS	OP	Various emails with K&E/A&M regarding NOLs	0.10	1,595.00	\$159.50
08/07/2023	BJS	OP	Various emails with Debtors regarding tenant allowances	0.30	1,595.00	\$478.50
08/07/2023	CRR	OP	Review Debtors' update re lease termination agreement re buybuybaby location.	0.40	1,095.00	\$438.00
08/07/2023	PJL	OP	Review Buy Buy Baby lease termination motion.	0.40	1,295.00	\$518.00
08/07/2023	RJF	OP	Telephone conference with Beth E. Levine regarding NOL's.	0.10	1,695.00	\$169.50
08/08/2023	CRR	OP	Review cash flow report from A&M.	0.30	1,095.00	\$328.50
08/09/2023	BJS	OP	Review A&M report	0.30	1,595.00	\$478.50
08/09/2023	PJL	OP	Attention to A&M slide deck on cash flow projections.	0.30	1,295.00	\$388.50
08/09/2023	PJL	OP	Conference with A&M regarding cash flow projections.	0.20	1,295.00	\$259.00
08/09/2023	PJL	OP	Review open lease litigation issues and discuss same with landlord counsel.	0.70	1,295.00	\$906.50
08/10/2023	PJL	OP	Attention to revised NOL proposal.	0.40	1,295.00	\$518.00
08/10/2023	RJF	OP	Emails regarding NOL strategy.	0.40	1,695.00	\$678.00
08/15/2023	BJS	OP	Various emails with B Malone regarding NOLs and various emails with R.Feinstein regarding same	0.10	1,595.00	\$159.50
08/16/2023	BJS	OP	Various emails with B Malone regarding NOLs	0.10	1,595.00	\$159.50
08/18/2023	BJS	OP	Various emails with A&M regarding budget	0.20	1,595.00	\$319.00

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08/18/2023	CRR	OP	Review, analysis re landlord responses re use restriction dispute with Debtors.	0.80	1,095.00	\$876.00
08/18/2023	PJL	OP	Review NOL memo and discuss same with B. Sandler.	0.60	1,295.00	\$777.00
08/18/2023	RJF	OP	Review NOL memo, emails regarding same.	0.70	1,695.00	\$1,186.50
08/19/2023	RJF	OP	Emails regarding NOL memo.	0.30	1,695.00	\$508.50
08/21/2023	BJS	OP	Teleconference with Gibbons regarding NOL	0.30	1,595.00	\$478.50
08/21/2023	PJL	OP	Discussion regarding NOL issues..	0.40	1,295.00	\$518.00
08/21/2023	RJF	OP	Call with NOL group.	0.30	1,695.00	\$508.50
08/22/2023	BJS	OP	Review MORs	0.30	1,595.00	\$478.50
08/23/2023	BJS	OP	Teleconference with B Malone regarding NOLs	0.20	1,595.00	\$319.00
08/23/2023	BJS	OP	Various emails with Gibbons regarding NOLs	0.20	1,595.00	\$319.00
08/23/2023	BJS	OP	Review A&M report	0.20	1,595.00	\$319.00
08/23/2023	BJS	OP	Review AP's monthly staffing report	0.10	1,595.00	\$159.50
08/23/2023	RJF	OP	Review A&M report.	0.30	1,695.00	\$508.50
08/28/2023	CRR	OP	Review draft memo re tax issues re NOL's.	0.30	1,095.00	\$328.50
08/29/2023	CRR	OP	Review Stipulation between Nordstrom, Debtor re Addison, TX lease.	0.20	1,095.00	\$219.00
08/29/2023	RJF	OP	Review final NOL memo.	0.30	1,695.00	\$508.50
08/29/2023	RJF	OP	Attend Committee meeting regarding NOL's.	0.40	1,695.00	\$678.00
08/29/2023	RJF	OP	Emails and telephone conference with B. Sandler regarding Brookfield dispute.	0.30	1,695.00	\$508.50
08/29/2023	RJF	OP	Review revised NOL memo.	0.30	1,695.00	\$508.50
08/31/2023	BJS	OP	Various emails with E Geier regarding NOLs	0.10	1,595.00	\$159.50
				13.70		\$20,391.50

Plan and Disclosure Statement

08/01/2023	BJS	PD	Review revised plan/DS and prepare for/attend hearing	1.00	1,595.00	\$1,595.00
08/01/2023	BJS	PD	Teleconference with S Gray regarding plan issues	0.50	1,595.00	\$797.50

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08/01/2023	BJS	PD	Teleconference with C. Robinson regarding DS hearing	0.10	1,595.00	\$159.50
08/01/2023	BJS	PD	Teleconference with R Fiedler regarding DS hearing	0.10	1,595.00	\$159.50
08/01/2023	BJS	PD	Teleconference with R. Feinstein regarding DS hearing	0.20	1,595.00	\$319.00
08/01/2023	BJS	PD	Attention to DS hearing	0.50	1,595.00	\$797.50
08/01/2023	BJS	PD	Various emails with counsel for BNY regarding plan/DS and various emails with K&E regarding same	0.40	1,595.00	\$638.00
08/01/2023	BJS	PD	Various emails with Committee regarding DS and case status	0.30	1,595.00	\$478.50
08/01/2023	CRR	PD	Call with B. Sandler regarding Disclosure Statement hearing.	0.10	1,095.00	\$109.50
08/01/2023	PJL	PD	Call with Mark Greenberg regarding revised Disclosure Statement and Plan.	0.50	1,295.00	\$647.50
08/01/2023	RJF	PD	Conference with B. Sandler re Disclosure Statement hearing.	0.20	1,695.00	\$339.00
08/01/2023	RJF	PD	Prepare for Disclosure Statement hearing, including internal emails.	0.30	1,695.00	\$508.50
08/01/2023	RJF	PD	Attend Disclosure Statement hearing.	0.50	1,695.00	\$847.50
08/02/2023	BJS	PD	Various emails with Committee regarding Plan/DS	0.50	1,595.00	\$797.50
08/02/2023	BJS	PD	Teleconference with M Greenberg regarding D&O issues	0.40	1,595.00	\$638.00
08/02/2023	BJS	PD	Various emails with R.Feinstein regarding D&O/postcon structures	0.40	1,595.00	\$638.00
08/02/2023	BJS	PD	Various emails with L Trivigno regarding plan issues	0.20	1,595.00	\$319.00
08/02/2023	BJS	PD	Various emails with D Hillman regarding plan issues	0.10	1,595.00	\$159.50
08/02/2023	BJS	PD	Teleconference with D Hillman, R.Feinstein regarding Plan Administrator position	0.30	1,595.00	\$478.50
08/02/2023	BJS	PD	Various emails with S Schmidt regarding liquidation analysis	0.10	1,595.00	\$159.50

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08/02/2023	PJL	PD	Review updated plan and disclosure statement.	0.80	1,295.00	\$1,036.00
08/02/2023	RJF	PD	Call with B. B. Sandler and D. Hillman regarding Plan Administrator.	0.30	1,695.00	\$508.50
08/02/2023	RJF	PD	Emails Bradford J. Sandler regarding PA and OC members.	0.40	1,695.00	\$678.00
08/02/2023	RJF	PD	Call with Sixth Street counsel regarding PA.	0.50	1,695.00	\$847.50
08/03/2023	BJS	PD	Various emails with BNY regarding plan language and various emails with R Fiedler regarding same	0.30	1,595.00	\$478.50
08/03/2023	BJS	PD	Telephone conference with G Miller regarding case issues	0.40	1,595.00	\$638.00
08/03/2023	CRR	PD	Review pro se limited objection to disclosure statement.	0.20	1,095.00	\$219.00
08/04/2023	BJS	PD	Various emails with GM regarding post-confirmation.	0.10	1,595.00	\$159.50
08/04/2023	BJS	PD	Various emails L Trivigno regarding plan issues	0.10	1,595.00	\$159.50
08/07/2023	BJS	PD	Various emails with M Greenberg regarding plan issues	0.30	1,595.00	\$478.50
08/07/2023	PJL	PD	Review correspondence regarding GUC recoveries.	0.10	1,295.00	\$129.50
08/07/2023	RJF	PD	Emails regarding subcon issue.	0.50	1,695.00	\$847.50
08/07/2023	RJF	PD	Emails regarding plan issues.	0.30	1,695.00	\$508.50
08/08/2023	BJS	PD	Various emails with Proskauer regarding plan issues	0.30	1,595.00	\$478.50
08/08/2023	BJS	PD	Teleconference with M Greenberg regarding plan issues	0.30	1,595.00	\$478.50
08/08/2023	RJF	PD	Internal emails regarding PA candidates.	0.30	1,695.00	\$508.50
08/09/2023	BJS	PD	Various emails with B Lehan regarding plan issues	0.10	1,595.00	\$159.50
08/09/2023	BJS	PD	Various emails with Debtors regarding plan supplements	0.10	1,595.00	\$159.50
08/09/2023	BJS	PD	Various emails with Proskauer regarding plan voting	0.10	1,595.00	\$159.50

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08/09/2023	BJS	PD	Various emails with R.Feinstein regarding plan issues	0.30	1,595.00	\$478.50
08/09/2023	BJS	PD	Various conferences with J Carr regarding plan issues	0.40	1,595.00	\$638.00
08/09/2023	BJS	PD	Various emails with M Greenberg regarding plan issues	0.20	1,595.00	\$319.00
08/09/2023	BJS	PD	Various emails with R.Feinstein regarding plan issues	0.40	1,595.00	\$638.00
08/09/2023	BJS	PD	Various emails with committee members regarding plan issues	0.50	1,595.00	\$797.50
08/09/2023	BJS	PD	Committee call and various emails with Committee regarding PA position/candidates	1.00	1,595.00	\$1,595.00
08/09/2023	JMF	PD	Review disclosure statement order and GUC ballots.	1.10	1,275.00	\$1,402.50
08/09/2023	RJF	PD	Emails regarding Plan Administrator candidates.	0.80	1,695.00	\$1,356.00
08/10/2023	BJS	PD	Teleconference to A Chang regarding plan issues, teleconference with M Greenberg regarding same, various emails with debtors regarding same and various conferences with M Greenberg regarding same	1.50	1,595.00	\$2,392.50
08/10/2023	BJS	PD	Call with Debtors/Lenders regarding plan issues	0.50	1,595.00	\$797.50
08/10/2023	BJS	PD	Various emails with PA Candidate regarding Plan Administrator info	0.10	1,595.00	\$159.50
08/10/2023	BJS	PD	Various emails with Gibbons regarding NOLs	0.40	1,595.00	\$638.00
08/10/2023	PJL	PD	Plan Administrator candidate discussion with B. Sandler.	0.40	1,295.00	\$518.00
08/10/2023	RJF	PD	Emails regarding plan administrator candidates.	0.60	1,695.00	\$1,017.00
08/10/2023	RJF	PD	Call with K&E regarding plan supplement documents.	0.40	1,695.00	\$678.00
08/11/2023	BJS	PD	Various emails with PA Candidate regarding plan issues	0.30	1,595.00	\$478.50
08/11/2023	BJS	PD	Various conferences with PA Candidate regarding plan issues	0.40	1,595.00	\$638.00

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08/11/2023	BJS	PD	Teleconference with PA Candidate regarding plan issues	0.20	1,595.00	\$319.00
08/11/2023	BJS	PD	Various emails with A&M regarding plan	0.20	1,595.00	\$319.00
08/11/2023	BJS	PD	Teleconference with PA Candidate regarding plan issues	0.40	1,595.00	\$638.00
08/11/2023	BJS	PD	Attention to plan issues, PA interviews and various emails with Proskauer and candidates regarding same.	0.50	1,595.00	\$797.50
08/11/2023	RJF	PD	Emails regarding PA candidates.	0.30	1,695.00	\$508.50
08/12/2023	BJS	PD	Various emails Committee members regarding plan issues and PA pitches	0.50	1,595.00	\$797.50
08/12/2023	BJS	PD	Teleconference with Province regarding case issues and various emails with province regarding case materials regarding PA pitches	1.50	1,595.00	\$2,392.50
08/13/2023	BJS	PD	Teleconference with A&M regarding PA pitches	1.50	1,595.00	\$2,392.50
08/13/2023	BJS	PD	Attention to plan issues and various emails with Committee regarding same	1.00	1,595.00	\$1,595.00
08/14/2023	BJS	PD	Teleconference with PA Candidate regarding PA pitches and various emails with PA Candidate regarding same	0.80	1,595.00	\$1,276.00
08/14/2023	BJS	PD	Various conferences with PA Candidate regarding PA pitches	0.20	1,595.00	\$319.00
08/14/2023	BJS	PD	Teleconference with PA Candidate regarding PA pitches	0.40	1,595.00	\$638.00
08/14/2023	BJS	PD	Various conferences with PA Candidate regarding PA pitches	0.40	1,595.00	\$638.00
08/14/2023	BJS	PD	Teleconference with R. Feinstein regarding PA pitches	0.30	1,595.00	\$478.50
08/14/2023	BJS	PD	Various emails with PA Candidate regarding PA interviews	0.20	1,595.00	\$319.00
08/14/2023	BJS	PD	Teleconference with Committee/ Sixth Street regarding PA interviews	3.00	1,595.00	\$4,785.00
08/14/2023	BJS	PD	Various emails with Committee regarding plan issues (post PA interviews)	0.10	1,595.00	\$159.50

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08/14/2023	BJS	PD	Teleconference with PA Candidate (post interview call)	0.30	1,595.00	\$478.50
08/14/2023	BJS	PD	Teleconference with B Lehan regarding plan issues	0.20	1,595.00	\$319.00
08/14/2023	BJS	PD	Various emails with PA candidates regarding process post-interview	0.10	1,595.00	\$159.50
08/14/2023	BJS	PD	Review N Das objection to DS/plan	0.30	1,595.00	\$478.50
08/14/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding PA interviews.	0.30	1,695.00	\$508.50
08/14/2023	RJF	PD	Attend PA interviews.	3.00	1,695.00	\$5,085.00
08/15/2023	BJS	PD	Review Neelay email to court regarding DS/plan	0.10	1,595.00	\$159.50
08/15/2023	BJS	PD	Teleconference with D Hillman/R.Feinstein regarding plan issues	0.30	1,595.00	\$478.50
08/15/2023	BJS	PD	Committee call	0.40	1,595.00	\$638.00
08/15/2023	BJS	PD	Various emails with J Carr regarding plan issues	0.30	1,595.00	\$478.50
08/15/2023	BJS	PD	Various conferences with J Carr regarding plan issues	0.40	1,595.00	\$638.00
08/15/2023	BJS	PD	Teleconference with BNY/A&M	0.50	1,595.00	\$797.50
08/15/2023	BJS	PD	Various emails with Committee regarding plan issues	0.20	1,595.00	\$319.00
08/15/2023	BJS	PD	Review A&M report and various emails with A&M/PSZJ regarding waterfall	0.40	1,595.00	\$638.00
08/15/2023	PJL	PD	Conference with Committee members regarding advisory board.	0.60	1,295.00	\$777.00
08/15/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding PA's.	0.30	1,695.00	\$508.50
08/15/2023	RJF	PD	Call with Bradford J. Sandler, PA Candidate regarding PA interviews.	0.40	1,695.00	\$678.00
08/15/2023	RJF	PD	Call with committee regarding PA interviews.	0.30	1,695.00	\$508.50
08/16/2023	BJS	PD	Teleconferences with R. Feinstein regarding plan issues.	0.50	1,595.00	\$797.50
08/16/2023	BJS	PD	Various emails with J Carr regarding plan issues	0.30	1,595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/16/2023	BJS	PD	Teleconference with PA Candidate regarding plan issues, recovery analysis	0.50	1,595.00	\$797.50
08/16/2023	BJS	PD	Various emails with Committee regarding recovery analysis	0.20	1,595.00	\$319.00
08/16/2023	BJS	PD	Various emails with PA Candidate regarding plan issues.	0.30	1,595.00	\$478.50
08/16/2023	BJS	PD	Various emails with Debtors regarding plan issues	0.10	1,595.00	\$159.50
08/16/2023	BJS	PD	Various emails with R. Feinstein regarding plan issues	0.10	1,595.00	\$159.50
08/16/2023	RJF	PD	Calls with Bradford J. Sandler regarding plan issues.	0.50	1,695.00	\$847.50
08/16/2023	RJF	PD	Review draft recovery analysis, related emails.	0.30	1,695.00	\$508.50
08/17/2023	BJS	PD	Various emails with Debtors regarding plan issues	0.30	1,595.00	\$478.50
08/17/2023	BJS	PD	Teleconference with PA Candidate regarding plan issues	0.30	1,595.00	\$478.50
08/17/2023	BJS	PD	Teleconference with PA Candidate regarding PA issues	0.20	1,595.00	\$319.00
08/17/2023	BJS	PD	Various conferences with R. Feinstein regarding plan issues	0.30	1,595.00	\$478.50
08/17/2023	BJS	PD	Attention to plan issues	1.50	1,595.00	\$2,392.50
08/17/2023	BJS	PD	Review liquidation analysis	0.30	1,595.00	\$478.50
08/17/2023	RJF	PD	Calls with Bradford J. Sandler (.3); and Hillman regarding Plan Administrator (.2).	0.50	1,695.00	\$847.50
08/17/2023	RJF	PD	Emails regarding noteholder group issues.	0.30	1,695.00	\$508.50
08/18/2023	BJS	PD	Various emails with Committee regarding plan issues	0.80	1,595.00	\$1,276.00
08/18/2023	BJS	PD	Various conferences with M Greenberg regarding plan issues	0.80	1,595.00	\$1,276.00
08/18/2023	BJS	PD	Teleconference with Debtors/SS regarding plan issues	0.50	1,595.00	\$797.50
08/18/2023	BJS	PD	Various conferences with J Carr regarding plan issues	0.30	1,595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/18/2023	RJF	PD	Weekly call with Debtors' counsel, lenders' counsel regarding plan.	0.40	1,695.00	\$678.00
08/18/2023	RJF	PD	Telephone conferences with Bradford J. Sandler regarding Plan Administrator selection.	0.50	1,695.00	\$847.50
08/20/2023	BJS	PD	Teleconference with M Greenberg regarding wind down and plan issues	0.50	1,595.00	\$797.50
08/20/2023	BJS	PD	Various emails with J Carr regarding plan issues	0.20	1,595.00	\$319.00
08/21/2023	BJS	PD	Teleconferences with R. R. Feinstein regarding plan issues.	0.30	1,595.00	\$478.50
08/21/2023	BJS	PD	Teleconference with PA Candidate regarding PA and various emails with PA Candidate regarding same	0.10	1,595.00	\$159.50
08/21/2023	BJS	PD	Various emails with J Carr regarding PA	0.20	1,595.00	\$319.00
08/21/2023	BJS	PD	Various emails with PA Candidate regarding plan and teleconference with PA Candidate regarding recoveries/plan	0.20	1,595.00	\$319.00
08/21/2023	BJS	PD	Various emails with PA candidates regarding FILO/Committee selection	0.10	1,595.00	\$159.50
08/21/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues.	0.30	1,695.00	\$508.50
08/22/2023	BJS	PD	Teleconference with M Goldberg regarding transition (.4); and teleconference with PA Candidate regarding same (.1)	0.50	1,595.00	\$797.50
08/22/2023	BJS	PD	Various emails with C. Mackle regarding PA agreement	0.10	1,595.00	\$159.50
08/22/2023	RJF	PD	Telephone conference with Goldberg, Bradford J. Sandler regarding Plan Administrator duties.	0.40	1,695.00	\$678.00
08/23/2023	BJS	PD	Teleconferences with P. Labov (.3); and R. Feinstein (.3); regarding oversight Committee (.6).	0.60	1,595.00	\$957.00
08/23/2023	BJS	PD	Various conferences with M Greenberg regarding plan issues	1.00	1,595.00	\$1,595.00
08/23/2023	BJS	PD	Various emails with M Goldberg regarding transition	0.40	1,595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/23/2023	BJS	PD	Various emails with H Etlin regarding wind down	0.20	1,595.00	\$319.00
08/23/2023	BJS	PD	Various emails with M Goldberg/H Etlin regarding wind down	0.10	1,595.00	\$159.50
08/23/2023	BJS	PD	Various emails with A Chang regarding plan language	0.20	1,595.00	\$319.00
08/23/2023	BJS	PD	Teleconference with S Jayson regarding plan	0.20	1,595.00	\$319.00
08/23/2023	BJS	PD	Teleconference with M Goldberg and M Greenberg regarding transition	1.00	1,595.00	\$1,595.00
08/23/2023	BJS	PD	Various emails with C Dale regarding plan issues	0.10	1,595.00	\$159.50
08/23/2023	BJS	PD	Various emails with Proskauer regarding 4th OC member	0.10	1,595.00	\$159.50
08/23/2023	BJS	PD	Various emails with P Khodadadi regarding Aetna	0.10	1,595.00	\$159.50
08/23/2023	PJL	PD	Conference with B. Sandler regarding advisory board members.	0.30	1,295.00	\$388.50
08/23/2023	PJL	PD	Review bios of potential members of plan advisory board.	0.10	1,295.00	\$129.50
08/23/2023	RJF	PD	Emails regarding Oversight Committee candidates.	0.40	1,695.00	\$678.00
08/23/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan issues, Oversight Committee members.	0.30	1,695.00	\$508.50
08/24/2023	BJS	PD	Teleconferences with R. Feinstein regarding OC candidates.	0.10	1,595.00	\$159.50
08/24/2023	BJS	PD	Various emails with FILO regarding OC members	0.20	1,595.00	\$319.00
08/24/2023	BJS	PD	Telephone conference with M Greenberg regarding plan issues	0.30	1,595.00	\$478.50
08/24/2023	BJS	PD	Telephone conference with Debtors/FILO/UCC regarding plan issues	0.50	1,595.00	\$797.50
08/24/2023	BJS	PD	Telephone conference with Intersoft regarding plan issues	0.30	1,595.00	\$478.50
08/24/2023	BJS	PD	Telephone conference with L Trivigno regarding confirmation order	0.20	1,595.00	\$319.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/24/2023	RJF	PD	Telephone conference with B. Sandler regarding Oversight Committee candidates.	0.10	1,695.00	\$169.50
08/24/2023	RJF	PD	Weekly call with K&E regarding plan confirmation.	0.40	1,695.00	\$678.00
08/25/2023	BJS	PD	Teleconference with M Greenberg regarding plan issues	0.30	1,595.00	\$478.50
08/25/2023	BJS	PD	Teleconference with A Chang regarding plan issues	0.40	1,595.00	\$638.00
08/25/2023	BJS	PD	Various emails with K&E regarding plan/insurance language	0.30	1,595.00	\$478.50
08/25/2023	BJS	PD	Attention to AMEX setoff rights	0.10	1,595.00	\$159.50
08/28/2023	BJS	PD	Various emails with counsel for BNY regarding oversight committee	0.10	1,595.00	\$159.50
08/28/2023	BJS	PD	Telephone conference with BNY counsel regarding plan issues	0.10	1,595.00	\$159.50
08/28/2023	BJS	PD	Telephone conference with C Dale, Robert J. Feinstein regarding plan issues	0.30	1,595.00	\$478.50
08/28/2023	BJS	PD	Review motion to vacate order regarding Disclosure Statement	0.10	1,595.00	\$159.50
08/28/2023	BJS	PD	R Gibbons updated memo and email Committee regarding same	0.40	1,595.00	\$638.00
08/28/2023	BJS	PD	Telephone conference with M Goldberg regarding plan issues	0.30	1,595.00	\$478.50
08/28/2023	RJF	PD	Call with Proskauer regarding plan administrator.	0.30	1,695.00	\$508.50
08/29/2023	BJS	PD	Various emails with Committee regarding Plan issues	0.10	1,595.00	\$159.50
08/29/2023	BJS	PD	Participate on Committee call.	0.40	1,595.00	\$638.00
08/29/2023	BJS	PD	Various emails with A&M regarding confirmation; telephone conference with M Greenberg regarding same	0.30	1,595.00	\$478.50
08/29/2023	CRR	PD	Review SEC limited objection to Plan.	0.20	1,095.00	\$219.00
08/30/2023	BJS	PD	Attention to confirmation issues/objections	0.50	1,595.00	\$797.50
08/30/2023	BJS	PD	Various conferences with M Greenberg regarding plan issues	0.50	1,595.00	\$797.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
08/30/2023	BJS	PD	Telephone conference with I Smith re: Oversight Committee	0.50	1,595.00	\$797.50
08/30/2023	BJS	PD	Telephone conference with B Rosenberg regarding Oversight Committee	0.40	1,595.00	\$638.00
08/30/2023	BJS	PD	Various emails with I Smith, S Gray, B Rosenberg regarding OC interviews	0.30	1,595.00	\$478.50
08/30/2023	BJS	PD	Various emails Proskauer regarding OC membership	0.30	1,595.00	\$478.50
08/30/2023	PJL	PD	Conference with A&M regarding open issues.	0.20	1,295.00	\$259.00
08/30/2023	RJF	PD	Review SEC objection to Disclosure Statement.	0.20	1,695.00	\$339.00
08/30/2023	RJF	PD	Numerous emails regarding Oversight Committee candidates.	0.40	1,695.00	\$678.00
08/31/2023	BJS	PD	Oversight Committee candidate interviews with Sixth Street	0.10	1,595.00	\$159.50
08/31/2023	BJS	PD	Telephone conference with C Dale, R. Feinstein regarding OC members	0.30	1,595.00	\$478.50
08/31/2023	BJS	PD	Various emails with BNY regarding confirmation order and; various emails with Debtors regarding same	0.40	1,595.00	\$638.00
08/31/2023	BJS	PD	Attention to discovery/investigation	0.30	1,595.00	\$478.50
08/31/2023	CRR	PD	Review pro se pleading objection to conditional Disclosure Statement.	0.20	1,095.00	\$219.00
08/31/2023	RJF	PD	Call regarding plan supplement, etc.	0.40	1,695.00	\$678.00
08/31/2023	RJF	PD	Call to interview Oversight Committee candidates.	1.00	1,695.00	\$1,695.00
				71.00		\$113,283.00

Stay Litigation

08/01/2023	BJS	SL	Review Englewood SR motion	0.20	1,595.00	\$319.00
08/11/2023	BJS	SL	Attention to Englewood SR motion	0.10	1,595.00	\$159.50
08/15/2023	BJS	SL	Attention to Cost Plus/Burt-Deasy BBB SR stipulation	0.30	1,595.00	\$478.50
08/16/2023	BJS	SL	Attention to Burt Deasy SR motion	0.10	1,595.00	\$159.50

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08/22/2023	BJS	SL	Various emails with K&E regarding Burt-Deasy SR	0.10	1,595.00	\$159.50
08/23/2023	RJF	SL	Emails regarding lift stay motion, stipulation.	0.30	1,695.00	\$508.50
				<u>1.10</u>		<u>\$1,784.50</u>

TRAVEL

08/01/2023	CRR	TR	Travel to hearing in Newark, NJ. (50% Markdown)	2.00	1,095.00	\$1,095.00
08/01/2023	CRR	TR	Return travel from hearing in Newark, NJ. (50% Markdown)	2.00	1,095.00	\$1,095.00
08/01/2023	PJL	TR	Travel to and from hearing on combined Disclosure Statement and Plan. (50% Markdown)	5.40	1,295.00	\$3,496.50
08/16/2023	CRR	TR	Travel to hearing in Newark, NJ. (50% Markdown)	2.00	1,095.00	\$1,095.00
08/16/2023	CRR	TR	Return travel from hearing in Newark, NJ. (50% Markdown)	2.00	1,095.00	\$1,095.00
				<u>13.40</u>		<u>\$7,876.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$288,332.50

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Expenses

07/10/2023	TE	Travel Expense [E110] Amtrak, Tkt.#1910744596114, From Philadelphia, PA- Wlilliam H Gray III 30th St. Sta. to New York, NY - Moynihan Train Hall at Penn Sta., BJS	273.00
07/11/2023	TE	Travel Expense [E110] Amtrak, Tkt. 1910651609793, from Philadelphia to Newark, CRR	273.00
07/12/2023	MC	Committee Member Expense SITE CENTER CORPS.-9/14/2023 ATTN: HILARY MICHAEL. -UCC MEMBER EXPENSES	3,388.35
07/12/2023	TE	Travel Expense [E110] Amtrak Parking Fee, CRR	25.00
07/13/2023	TE	Travel Expense [E110] Amtrak, Tkt. 1930728515260, from Philadelphia to New York, CRR	166.00
07/13/2023	TE	Travel Expense [E110] Amtrak, Tkt. 1930920637110, from New York to Philadelphia, CRR	84.00
07/13/2023	TE	Travel Expense [E110] Amtrak, Tkt. 1930920635411, from New York to Philadelphia, CRR	14.00
07/13/2023	TE	Travel Expense [E110] Amtrak, Tkt. 1930653527751, from New York to Philadelphia, CRR	114.00
07/19/2023	TE	Travel Expense [E110] Amtrak, Tkt.#1990678625543, From Philadelphia, PA- Wlilliam H Gray III 30th St. Sta. to New York, NY - Moynihan Train Hall at Penn Sta., BJS	320.00
08/01/2023	TE	Travel Expense [E110] Amtrak, Tkt. 2120741686329, from Philadelphia to Newark, CRR	184.00
08/08/2023	LN	08728.00002 Lexis Charges for 08-08-23	0.30
08/15/2023	RE2	COPY (11 @0.10 PER PG)	1.10
08/16/2023	RE2	COPY (29 @0.10 PER PG)	2.90
08/16/2023	RE2	COPY (78 @0.10 PER PG)	7.80
08/31/2023	OS	Litigation Support Vendors EVERLAW, INC.-91985.	484.00
08/31/2023	PO	DE Postage	153.69
08/31/2023	RE2	COPY (9 @0.10 PER PG)	0.90
08/31/2023	RE2	COPY (2162 @0.10 PER PG)	216.20
08/31/2023	RE2	COPY (2632 @0.10 PER PG)	263.20
08/31/2023	RE2	COPY (1 @0.10 PER PG)	0.10

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08/31/2023 PAC Pacer - Court Research

0.86

Total Expenses for this Matter

\$5,972.40

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A/R STATEMENT

Outstanding Balance from prior invoices as of 08/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
132708	05/31/2023	\$217,165.70	\$0.00	\$217,165.70
132828	06/30/2023	\$121,534.05	\$0.00	\$121,534.05
133072	07/31/2023	\$87,242.70	\$0.00	\$87,242.70
Total Amount Due on Current and Prior Invoices:				\$720,247.35